

# Special Disability Trusts

**A conversation with lawyer James Kelly, on planning to make financial provisions for the future care of your child**



One way that we can plan a secure future for our children is through setting up a Special Disability Trust. Every family situation is unique and lawyer James Kelly will help you navigate through the available options.

## Come along to explore:

- The range of options available to families
- Details about Special Disability Trusts
- Who could be eligible for Special Disability Trusts
- Benefits of Special Disability Trusts
- How this fits into your estate planning
- Special Disability Trust eligibility criteria

There will also be time for questions.

## Your facilitator

James Kelly is a partner of Owen Hodge Lawyers. He is an experienced lawyer and presenter who has practised Estate Planning for over twenty years. James is also a sibling with an older brother with an intellectual disability and understands the concerns of parents.

**Cost**  
Free

## Date and time

Thursday 6 June

12pm to 1pm\* AEDT/NSW time

*\*[Make sure to adjust to your time zone](#)*

## Location

Online via Zoom

## This session is for

Parents, primary carers and family members of children with physical, intellectual disability where they will require permanent ongoing care to ensure their comfort, sustain their well-being, or assist with bodily functions they can't manage independently.

## More information

For more information see the event page or feel free to email [mana@plumtree.org.au](mailto:mana@plumtree.org.au)

## Register your interest

[www.plumtree.org.au/event/disability-trust-mytime](http://www.plumtree.org.au/event/disability-trust-mytime)



Plumtree Children's Services  
Yabsley Avenue, Jarvie Park  
Marrickville NSW 2204  
Phone: 02 9572 8840

Email: [info@plumtree.org.au](mailto:info@plumtree.org.au)  
[www.plumtree.org.au](http://www.plumtree.org.au)  
ABN 62 664 994 050  
CFN 11220

